



### **Donate Appreciated Assets**

If you have an appreciated stock, bond, real estate, business, or another commodity, you can receive a tax deduction and not have to recognize the gain from the appreciated asset if it is donated “in-kind” or as is. In-kind donations of an appreciated asset are a great way to help a good cause and reduce your tax burden.

Source: <https://wealthguardadvisors.com/philanthropy-charitable-giving/>

Please contact your financial advisor for more information.

Details needed to complete transaction can be obtained by contacting  
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or at 530.622.4848.